

3rd April, 2019

**The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001**

Dear Sir/Madam,

Subject: Undertaking pursuant to Regulation 57(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure) Regulations, 2015

We hereby confirm that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with.

Thanking You.

Yours Faithfully,

For ESAF Small Finance Bank Limited



Ranjith Raj P

Company Secretary

Mem No : A 30388

ESAF SMALL FINANCE BANK LIMITED

CIN: U65990KL2016PLC045669

Registered & Corporate Office: ESAF Bhavan, Mannuthy P. O., Thrissur, Kerala 680 651, India.

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