

10.04.2020

**BSE Limited,
Wholesale Debt Market Segment,
Phiroze Jeejeebhoy Towers,
Dalaal Street, Mumbai - 400001**

Sir,

Sub:- Statement Containing Details of International Securities Identification Number for Debt Securities Issued by ESAF Small Finance Bank Limited as on 31st March, 2020

We refer to Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and CIR/DDHS/P/59/2018 dated March 28, 2018 issued by the Securities and Exchange Board of India (SEBI), requiring all the issuers who have made private placement of debt securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 to submit a statement containing such data as specified in the said circular latest by April 15 and October 15 of each financial year.

In this connection, please find enclosed herewith, in the prescribed format, statement containing details of the International Securities Identification Number for the debt securities (Secured NonConvertible Debentures) issued by the Company on March 31, 2020.

The same is annexed for your information and records.

For ESAF Small Finance Bank Limited



**Ranjith Raj P
Company Secretary
Mem No : A 30388**

ESAF SMALL FINANCE BANK LIMITED

RBI License No.: MUM 124, CIN: U65990KL2016PLC045669

Registered & Corporate Office: ESAF Small Finance Bank Limited, Building No. VII/83/8, ESAF Bhavan, Mannuthy, Thrissur - Palakkad National Highway, Thrissur - 680 651, Kerala.

Ph. No: 0487 7123456, 123457, Email: info@esafbank.com www.esafbank.com

| | |
|---|---------------------|
| Financial Year: | 2019-20 |
| Period for which information is being submitted (Apr-Sep/Oct-Mar): | Sep-Mar 2020 |

Details of ISINs in respect of private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

| Name of the issuer | ISIN | Issuance date (DD-MM-YYYY) | Maturity date (DD-MM-YYYY) | Coupon rate | Payment frequency | Embedded option if any | | Amount issued (in Rs.) | Amount outstanding (in Rs.) | Category |
|---------------------------------|--------------|----------------------------|----------------------------|-------------|-------------------|------------------------|---------------------|------------------------|-----------------------------|---------------|
| | | | | | | Put Option Details | Call Option Details | | | |
| ESAF SMALL FINANCE BANK LIMITED | INE818W08032 | 01-06-2018 | 01-06-2025 | 11.50% | Semi Annual | N.A. | N.A. | 400000000 | 400000000 | Plain Vanilla |
| ESAF SMALL FINANCE BANK LIMITED | INE818W08024 | 28-03-2018 | 28.03.2025 | 11.50% | Semi Annual | N.A. | N.A. | 200000000 | 200000000 | Plain Vanilla |
| ESAF SMALL FINANCE BANK LIMITED | INE818W08016 | 30-12-2017 | 30-12-2024 | 10.50% | Semi Annual | N.A. | N.A. | 200000000 | 200000000 | Plain Vanilla |
| ESAF SMALL FINANCE BANK LIMITED | INE879Q08028 | 22-12-2015 | 22-12-2021 | 17.23% | Yearly | N.A. | N.A. | 250000000 | 250000000 | Plain Vanilla |
| ESAF SMALL FINANCE BANK LIMITED | INE879Q08036 | 28-12-2015 | 28-12-2021 | 16.83% | Yearly | N.A. | N.A. | 250000000 | 250000000 | Plain Vanilla |

For ESAF Small Finance Bank Limited



Ranjith Raj P
Company Secretary
Mem No : A 30388

ESAF SMALL FINANCE BANK LIMITED

RBI License No.: MUM 124, CIN: U65990KL2016PLC045669

Registered & Corporate Office: ESAF Small Finance Bank Limited, Building No. VII/83/8, ESAF Bhavan, Mannuthy, Thrissur - Palakkad National Highway, Thrissur - 680 651, Kerala.

Ph. No: 0487 7123456, 123457, Email: info@esafbank.com www.esafbank.com