ESAF Small Finance Bank Limited Building No: VII/83/8, ESAF Bhavan, Thrissur - Palakkad National Highway, Mannuthy P.O., Thrissur, Kerala - 680651

> PHONE NO: 0487 - 7123456 EMAIL- ho@esafbank.com WEBSITE: www.esafbank.com CIN NO: U65990KL2016PLC045669

> > Annexure - I

Format of holding of specified securities

- 1. Name of Listed Entity: ESAF SMALL FINANCE BANK LIMITED
- 2. Scrip Code/Name of Scrip/Clas of Security : Equity
- 3. Share Holding Pattern Filed under: Reg. 31(1)(b)
 Share Holding pattern as on 31 December 2019

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in Locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
6	Whether the Listed Entity has issued any differential Voting Rights?		No
7	Whether the Listed Entity has issued any Warrants?		No
8	Whether the Listed Entity has any Significant Beneficial Owner?		No

5. The tabular format for disclosure of holding of specified securities is as follows:-

								ompany : ESAF SMA									
					No. of shares		Shareholding as a % of total no. of shares	ment holding of specif Number of Voting Ri sect			Shareholding as a % assuming shares full conversion of Underlying outstanding securities (as a convertible prcentage of Shares (XII)				Number of pledged or encumbe	otherwise	Number of equity shares
ory (I)		Nos. of sharehold		No.of Partly paid-up equity shares held (V)	underlying Depository Receipts	nos.shares held (VII)=(IV)+	(calculated as	No of Voting Class: Equity Shares	Rights Total	Total as a	securities (including Warrants)	diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(A)	Promoter & Promoter group	9	33,34,41,912	-	-	33,34,41,912	77.94	33,34,41,912	33,34,41,912	77.94	-	-	-	-	-	-	33,34,41,912
(B)	Public	9	9,43,53,578	-	-	9,43,53,578	22.06	9,43,53,578	9,43,53,578	22.06	-	-	-	-	-	-	9,43,53,578
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(C2)	Shares held by Employee Trusts	-	_	_	-	-	-	-	-	-	-	-	-	-	-		-
	Total	-	42,77,95,490	-	-	42,77,95,490	100.00	42,77,95,490	42,77,95,490	100.00	-	-	-	-	-	-	42,77,95,490

	Name of the Company: ESAF SMALL FINANCE BANK LIMITED Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group as on 31 December 2019																	
			-	Table II - S	Statement Show	wing sharehold	ng pattern of the	Promoter ar	nd Promoter Gro	up as on 31 Decemb	er 2019							
										ng Rights held in eac securities (IX) oting Rights		Shareholdin g as a % assuming	Number of Locked in shares (XII)		Number of pledged or encumbered			
						No. of		Shareholdi ng % calculated				No of shares Underlying	full conversion of convertible securities (as a					Number of
			Nos. of sharehol	No. of fully paid up equity shares held	Partly paid- up equity shares held	Nos. of shares underlying Depository Receipts	Total nos.shares held (VII)=(IV)+	as per SCRR. 1957) As a % of (A+B+C2)			Total as a % of Total Voting	outstanding convertible securities (including Warrants)	of diluted share capital) (XI)=(VII)+(X		As a % of total shares		As a % of total shares	dematerialized form
(4)	Category & Name of the Shareholders (I)	PAN (II)	ders (III)	(IV)	(V)	(VI)	(V)+(VI)	(VIII)	Equity	Total	rights	(X)) As a % of	No. (a)	held (b)	No. (a)	held (b)	(XIV)
(1) (a)	Indian Individuals/Hindu undivided Family		 	-	-	-	-		-	-		-	_	-	_	-	-	_
(ω)	1. Mrs. Mereena Paul			1					1	1								1
-	2. Mrs. Emy Acha Paul		-	1	-	-	1		1	1		-	-	-	-	- :	-	1
	3. Mr. Alok Thomas Paul		-	1	-	-	1		1	1		-	-	-	-	-	-	1
	4. Mr. George K John		-	1	-	-	1		1	1		-	-	-	-	-	-	1
	5. Mrs. Beena George			1	-	-	1		1	1		-	-	-	-	-	-	1
	Shri. Kadambelil Paul Thomas		-	3,11,86,785	-	-	3,11,86,785	7.290	3,11,86,785	3,11,86,785	7.29	-	-	-	-	-	-	3,11,86,785
(b)	Central Government/State Government(s)	-	-	-	-	-	-	-	-	-	-		-	-	-	-	-	-
(c)	Financial Institutions/Banks		-															
1-7	1. M/s. ESAF Financial Holdings Private Limited		-	28,07,58,391	-	C	28,07,58,391	65.630	28,07,58,391	28,07,58,391	15.00	-	-	-	-	-	-	28,07,58,391
(d)	Any Other (specify)		-	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			-,-,-,-		,,,,,,,,	.,.,.,								
	M/s. ESAF Swasraya Multi State Agro Co- operative Society Limited		-	2,13,46,993	-		2,13,46,993	4.990	2,13,46,993	2,13,46,993	4.990	-	-	-	-	-	-	2,13,46,993
	Bodies Corporate		-											1				
	M/s. Lahanti Lastmile Services Private Limited		-	1,49,738	-		1,49,738	0.0350	1,49,738	1,49,738	0.0350	-	-	-	-	-	-	1,49,738
	Sub Total = (A1)		-	33,34,41,912	-		33,34,41,912	77.945	33,34,41,912	33,34,41,912	27.315	-	-	-	-	-	-	33,34,41,912
(2)	Foreign	ļ	-	.	1						.		ļ	↓				ļ
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		-	-	-		-	-	-	-		_	-	-	-	-	-	-
(b)	Government			-	-	-	-	-	-	-	_	-	-	-	-	-	-	-
(0)	Institutions		1				-	-	-	-	-	-	-	-	-	-	-	-
(C)	Institutions		 	-	<u> </u>	 	-	-	-	-	 	<u> </u>	-	<u> </u>	-	 	-	<u> </u>
(d)	Foreign Portfolio Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub Total = (A2)		-	-	-	-	-	-	-	-	-	-	-	-	-	Ė	-	-
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		_	33,34,41,912	-	-	33,34,41,912	77.945	33,34,41,912	33,34,41,912	27.315	-	_	_	_	_	_	33,34,41,912

Table III - Statement Showing shareholding pattern of Public Shareholders of voting Rights as on 31 December 2019 Shareholding securities (IX) No of Voting Rights No	As a % of total shares held (b)	As a % of total shares held (b)	No. (Not applied able)	ic held (No	Number of equity shares held in t dematerialized
Category & Name of the Shareholders (I) PAN (II)	As a % of total shares held (b)	As a % of total shares held (b)	No. (Not appli able)	As a % of total shares held (No applicab e) (b)	Number of equity shares held in t dematerialized form
No. of fully No.	As a % of total shares held (b)	As a % of total shares held (b)	No. (Not appli able)	As a % of total shares ic held (No applicab e) (b)	equity shares held in dematerialized form
Shareholders (I)	held (b)	held (b)) (a)	e) (b)	
(a) Mutual Funds / UTI (b) Venture Capital Funds (c) Alternate Investment Funds (d) Foreign Venture Capital Investors (e) Foreign Portfolio Investors (f) Financial Institutions / Banks 1. M/s. Muthoot Finance Limited 1. M/s. Muthoot Finance Limited 2.13,46,993 1. M/s. PNB Mettife India Insurance Company Limited 2.13,46,993 2.13,46,993 4.990 2.13,46,993	-	-			(/// //
(b) Venture Capital Funds	-		-		-
(c) Alternate Investment Funds	-			-	-
(c) Alternate Investment Funds	-		-	-	-
(d) Foreign Venture Capital Investors	-			1	_
(e) Foreign Portfolio Investors	-		<u> </u>		_
(f) Financial Institutions / Banks 1. M/s. Muthoot Finance Limited 1. M/s. Muthoot Finance Limited 1. M/s. Nuthoot Finance Limited 1. M/s. Nuthoot Finance Limited 1. M/s. PNB Metife India Insurance Company Limited 2.13,46,993 2,13,46,993 4.990 2,13,46,993 2,13,46,993 4.990 2. M/s. Bajaj Allianz Life Insurance Company Limited 1.74,69,428 1,74,69,428 4.084 1,74,69,428 4.084 3. M/s. ICICI Lombard General Insurance Company Limited 62,39,081 62,39,081 1.457 62,39,081 1.457	1		-	-	-
1. M/s. Muthoot Finance Limited	-	-	-	-	-
(g) Insurance Companies 1. M/s. PNB Mettife India Insurance Company Limited 2,13,46,993 2,13,46,993 4.990 2,13,46,993 4.990 2. M/s. Bajaj Allianz Life Insurance Company Limited 1,74,69,428 1,74,69,428 4.084 1,74,69,428 4.084 3. M/s. ICICI Lombard General Insurance Company Limited 62,39,081 62,39,081 1.457 62,39,081 62,39,081 1.457				_	4.07.47.044
1. M/s. PNB Metlife India Insurance Company Limited 2,13,46,993 - 2,13,46,993 4,990 2,13,46,993 2,13,46,993 4,990 2. M/s. Bajaj Allianz Life Insurance Company Limited 1,74,69,428 - 1,74,69,428 4,084 1,74,69,428 1,74,69,428 4,084 3. M/s. ICICI Lombard General Insurance Company Limited 62,39,081 62,39,081 1,457 62,39,081 1,457 (h) Provident Funds / Pension Funds	-		-	-	1,87,17,244
Insurance Company Limited	-		-	-	-
Company Limited	-		-	-	2,13,46,993
Insurance Company Limited 62,39,081 62,39,081 1.457 62,39,081 62,39,081 1.457	-		-	-	1,74,69,428
	-	_	_	-	62,39,081
(i) Any Other (specify)	-		-	-	-
	-		<u> </u>	-	-
Sub Total = (B1) 6,37,72,746 - 6,37,72,746 14.906 6,37,72,746 14.906	-		-	-	6,37,72,746
Central Government / State	-	-	_	-	-
(3) Non-Institutions					
(a) Individuals-					
i. Individual shareholders holding nominal share capital upto Rs.2 lakhs	-	-	-	-	-
ii.Individual shareholders holding nominal share capital in excess of Rs.2 lakhs					
1. Shri. Yusuffali Musaliam Veettil Abdul KaderShri. Yusuffali Musaliam Veettil Abdul Kader 2,13,46,993 2,13,46,993 4.990 2,13,46,993 2,13,46,993 4.990	_	_	_	_	2,13,46,993
2. Shri. John Chakola 2,49,563 2,49,563 0.058 2,49,563 0.058	-		-	-	2,49,563
3. Shri. Abraham K. John 1,24,781 - - 1,24,781 0.03 1,24,781 1,24,781 0.03 - - - 4. Shri. Assan Khan Akbar 1,24,781 - - 1,24,781 0.03 1,24,781 1,24,781 0.03 - - -	-	-	-	-	1,24,781 1,24,781
(b) NBFCs registered with RBI		-	-	-	-
(c) Employee Trusts					

	Name of the Company : ESAF SMALL FINANCE BANK LIMITED																			
				Ta	ble III - Stat	ement Showir	ng shareholding	pattern of Pub	lic Sharehode	s as on 31 Dec	ember 2019)								
									Number of Voting Rights held in each			Oh a sah a lalia sa	h aldia a			mber of				
										class of securities (IX)			Shareholding Number of Lock		Locked in	ed in shares pledge				
									No of Vo	No of Voting Rights		oting Rights			as a % assuming full	shares	(XII)	or o	therwise	
								Shareholdin				No of	conversion of							
								g %				shares	convertible							
								calculated				Underlying	securities (as							
						Nos. of		as per					a percentage				As a %	Number of		
					Partly		Total	SCRR.				convertible	of diluted			No.	of total	equity shares		
				No. of fully	paid-up	underlying	nos.shares	1957) As a			Total as a	securities	share capital)		As a %	(Not	shares	held in		
			Nos. of	paid up equity	equity		held	% of			% of Total	(including	(XI)=(VII)+(X)					dematerialized		
	Category & Name of the		shareholder	shares held	shares	Receipts	(VII)=(IV)+	(A+B+C2)			Voting	Warrants)	As a % of		shares	able)	applicabl	form		
	Shareholders (I)	PAN (II)	s (III)	(IV)	held (V)	(VI)	(V)+(VI)	(VIII)	Class x	Total	rights	(X)	A+B+C2)	No. (a)	held (b)	(a)	e) (b)	(XIV)		
	Overseas Depositories (holding																			
(d)	DRs) (balancing figure)	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
	Others-	+																		
(e)	Bodies Corporate																			
<u> </u>	1. M/s. PI Ventures LLP			87,34,714	-	-	87,34,714	2.0420	87,34,714	87,34,714	2.0420	-	-	-	-	-	-	87,34,714		
	Sub Total = (B2)			3,05,80,832	-	-	3,05,80,832	7.150	3,05,80,832	3,05,80,832	7.150	-	-	-	-	-	-	3,05,80,832		
	Total Public Shareholding			0 40 50 570			0 40 50 570	00.055	0 40 50 570	0 40 50 570	00.055							0 40 50 570		
	(B)=(B)(1)+(B)(2)			9,43,53,578	-	-	9,43,53,578	22.055	9,43,53,578	9,43,53,578	22.055	-	-	-	-	-	-	9,43,53,578		

						Name of the	e Company	: FSAF S	MALL FINAL	NCF BAN	KLIMITED								
			7	Table IV - Stat							shareholder	as on 31 De	cember 2019						
									Number of Voting Rights held in each class of securities (IX)						Number of	Locked in		ber of pledged	
]								No	of Voting	Rights			Shareholding	shares	(XII)	or oth	nerwise	
	Category & Name of the Shareholders (I)	PAN (II)	No of sharehold ers (III)	No. of fully paid up equity shares held (IV)	shares		Total nos.share s held (VII)=(IV) + (V)+(VI)	of (A+B+C2		Class y	Total		No of shares Underlying outstanding convertible securities (including Warrants)	as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	No. (a)	As a % of total shares held (b)	applic able)	of total shares held (Not	shares held in dematerializ ed form
(1)	Custodian / DR Holder	` -	` -	-	`-	-	-	´ -	-	-	-	-	-	-	`-	-	` -	-	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Non Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)	_	-	_	-	_	-	_	-	_	_	-	_	_	-	-	_	_	-