

ESAF Small Finance Bank Limited
Building No: VII/83/8, ESAF Bhavan,
Thrissur - Palakkad National Highway, Mannuthy P.O.,
Thrissur, Kerala - 680651

PHONE NO: 0487 - 7123456
EMAIL- ho@esafbank.com
WEBSITE: www.esafbank.com
CIN NO: U65990KL2016PLC045669

Annexure - I

Format of holding of specified securities

1. Name of Listed Entity: ESAF SMALL FINANCE BANK LIMITED
2. Scrip Code/Name of Scrip/Class of Security : Equity
3. Share Holding Pattern Filed under : Reg. 31(1)(b)
Share Holding pattern as on 31 December 2019

4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in Locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
6	Whether the Listed Entity has issued any differential Voting Rights?		No
7	Whether the Listed Entity has issued any Warrants?		No
8	Whether the Listed Entity has any Significant Beneficial Owner?		No

5. The tabular format for disclosure of holding of specified securities is as follows:-

Name of the Company : ESAF SMALL FINANCE BANK LIMITED

Table I - Summary Statement holding of specified securities as on 31 December 2019

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No.of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos.shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class: Equity Shares	Total								
(A)	Promoter & Promoter group	9	33,34,41,912	-	-	33,34,41,912	77.94	33,34,41,912	33,34,41,912	77.94	-	-	-	-	-	-	33,34,41,912
(B)	Public	9	9,43,53,578	-	-	9,43,53,578	22.06	9,43,53,578	9,43,53,578	22.06	-	-	-	-	-	-	9,43,53,578
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	-	42,77,95,490	-	-	42,77,95,490	100.00	42,77,95,490	42,77,95,490	100.00	-	-	-	-	-	-	42,77,95,490

Name of the Company : ESAF SMALL FINANCE BANK LIMITED																		
Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group as on 31 December 2019																		
	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
									Equity	Total								
(1)	Indian																	
(a)	Individuals/Hindu undivided Family			-	-	-	-		-	-		-	-	-	-	-	-	-
	1. Mrs. Mereena Paul		-	1	-	-	1		1	1		-	-	-	-	-	-	1
	2. Mrs. Emy Acha Paul		-	1	-	-	1		1	1		-	-	-	-	-	-	1
	3. Mr. Alok Thomas Paul		-	1	-	-	1		1	1		-	-	-	-	-	-	1
	4. Mr. George K John		-	1	-	-	1		1	1		-	-	-	-	-	-	1
	5. Mrs. Beena George		-	1	-	-	1		1	1		-	-	-	-	-	-	1
	6. Shri. Kadambeli Paul Thomas		-	3,11,86,785	-	-	3,11,86,785	7.290	3,11,86,785	3,11,86,785	7.29	-	-	-	-	-	-	3,11,86,785
(b)	Central Government/State Government(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/Banks		-															
	1. M/s. ESAF Financial Holdings Private Limited		-	28,07,58,391	-	0	28,07,58,391	65.630	28,07,58,391	28,07,58,391	15.00	-	-	-	-	-	-	28,07,58,391
(d)	Any Other (specify)		-															
	1. M/s. ESAF Swasraya Multi State Agro Co-operative Society Limited		-	2,13,46,993	-	-	2,13,46,993	4.990	2,13,46,993	2,13,46,993	4.990	-	-	-	-	-	-	2,13,46,993
	Bodies Corporate		-															
	1. M/s. Lahanti Lastmile Services Private Limited		-	1,49,738	-	-	1,49,738	0.0350	1,49,738	1,49,738	0.0350	-	-	-	-	-	-	1,49,738
	Sub Total = (A1)		-	33,34,41,912	-	-	33,34,41,912	77.945	33,34,41,912	33,34,41,912	27.315	-	-	-	-	-	-	33,34,41,912
(2)	Foreign		-															
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub Total = (A2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)=(A1)+(A2)		-	33,34,41,912	-	-	33,34,41,912	77.945	33,34,41,912	33,34,41,912	27.315	-	-	-	-	-	-	33,34,41,912

[illegible]

[illegible]